

Loan Submission Form

Form must be downloaded and saved to your computer for full functionality.
 Certain fields will not populate when viewed in a web browser.

Loan Information					
1: Loan Type					
2: Documents					
3: Loan Program					
Broker Name			Account Executive Name		
Loan Officer Information			Processor Information		
Name			Name		
Email			Email		
Phone			Phone		
Broker Compensation (LPC OR BPC) + Processing Fee					
LPC: (Choose \$ or %)	\$	%	BPC: (Choose \$ or %)	\$	%
			Flat FEE	\$	
Loan Information					
Transaction Type			Loan Amount		
Loan Term: Years			Property Value		
Expected Rate	%		Property Type		
Pre-Locked Conf. & Govt. Only	<input type="checkbox"/>		LTV	%	CLTV
				%	
Occupancy			Impounds	Fee Buy Out	
3 rd Party Processing Fee Must provide invoice @ submission	\$		Use SmartFees		
Minimum Submission Requirements					
Conforming & FHA/VA			Jumbo & Non QM		
<input type="checkbox"/> Completed Submission Form	<input type="checkbox"/> Credit Report ≤ 60 Days		<input type="checkbox"/> Completed Submission Form	<input type="checkbox"/> Credit Report ≤ 30 Days	
<input type="checkbox"/> FNMA 3.4 exported	<input type="checkbox"/> 3 rd Party Invoice (if applicable)		<input type="checkbox"/> FNMA 3.4 exported	<input type="checkbox"/> 3 rd Party Invoice (if applicable)	
<input type="checkbox"/> Est. Settlement Statement – If not provided Smart Fees will be used	<input type="checkbox"/> Borrower's Authorization Signed and Dated Prior to Credit Report		<input type="checkbox"/> Est. Settlement Statement	DCSR	
			<input type="checkbox"/> Bank Statement Package (if app.)		
Purchase contract or escrow instructions for purchase					